

Name: _____

Phone Number: _____

Email Address: _____

[Click Here to
Submit Completed](#)

We encourage you to take an active role with any of CFA Austin's Groups. Your participation as a volunteer will not only benefit the Society, but it will also provide you with valuable opportunities to meet industry leaders and to make lasting friendships among your peers. The creativity, energy and support of individuals like your-self are crucial to the success of these groups.

Where would you like to volunteer (check all that interest you)?

The chairs of each of the committees you select will contact you to discuss how you could help in each of these areas. If you are interested, you will work with them on each of those committees to help build a better and stronger CFA Society in Austin.

Time commitment for each group is approximately 1-2 hours a month.

_____ **Advocacy**

- Help promote CFA Program and ethical standards. Through communicating educational excellence and ethical standards of charterholders to media, regulators, investors and society and co-ordinate with national, regional and global advocacy efforts at other societies and CFA Institute

_____ **Communications/Social Media - Twitter, Facebook and LinkedIn**

- Communications prepares the Constant Contact and Social Media messages sent out to membership on a regular basis to generate conversation and community, inform them of upcoming events, opportunities available for members and candidates, messages from CFA Institute and/or CFA Societies Texas, and regular communiqués from the President and the board about the strategic initiatives and activities of the society.

_____ **Forecast Dinner**

- Oversees and coordinates Forecast Dinner, including obtaining speakers, moderators.

_____ **Membership**

- Handles and reports on membership data and develops strategies and programs to promote new membership and retention of current membership base.

_____ **Mentorship Program**

- Help Mentors and Mentees work together to establish a relationship built on encouragement, trust, and development

_____ **Programs**

- Plans educational, social and networking programs for the society. May serve as greeter for attendees and/or speakers.

_____ **University Relations**

- Maintains the contacts with the local university to build CFA awareness, handles scholarships, review programs, mock exams, Exam day lunch, and serves as a liaison for the local CFA Institute Research Challenge.

_____ **Website/Technology**

- Helps maintains and updates society website and stays on top of new technology and makes recommendations for implementing these technologies where appropriate

_____ **Anywhere the Society Needs Helps – let us know your talents and we will put them to work**

Thank you for volunteering for the CFA Society of Austin.

Click the "Submit" button at the top or email completed form to volunteer@cfaaustin.org